

Group Life Assurance

Trustee Information - Authorised Individuals

Important notes

This form is to be used for the collection of Trustee/Authorised persons' identifying information for the Group Life Policy listed below.

Please list below those individuals who will act as Trustees of the Policy. Unless instructed to the contrary, Generali will assume that the authorised individuals will be able to deal with:

- the distribution of claim payments
- the day to day administration of the Policy (unless an Intermediary has appointed and authorised to do so)
- make changes to the appointed Intermediary
- make changes to the Policy cover

Policy
Name:

Principal
Employer:

Trust
Name:

Policy
Numbers*:

*please list all policies where the information provided is valid i.e. linked to the same Trust.

Please complete the following table with details of all active Trustees of the Trust listed above.

Trustee Full Name	Date of Birth	Home Address

Please provide details of any additional Trustees in the box on the next page.

Signature:

This document is to be signed by **two** of the Trustees.

	Trustee 1		Trustee 2
Handwritten Signature:		Handwritten Signature:	
	Date		Date

How we use personal data:

You can see how Assicurazioni Generali S.p.A UK Branch uses personal data by visiting www.generali.co.uk/Info/Privacy-Information or contacting our Data Protection Officer by emailing privacy@generali.co.uk or writing to The Data Protection Officer, Assicurazioni Generali S.p.A UK Branch, 55 Mark Lane, London EC3R 7NE.

If there is insufficient space for any of your answers, please use the box below.

When you are ready to submit this form, please ensure that it is printed, signed and dated. It should then be scanned and returned to us via e-mail EBClientServices@generali.co.uk. Alternatively, the form can be submitted to us via post, for the attention of Generali UK Employee Benefits, Client Services Dept, 55 Mark Lane, London EC3R 7NE. If sending by post, please use Special Delivery.

Assicurazioni Generali S.p.A. UK Branch, 55 Mark Lane, London EC3R 7NE

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